

WHEREAS, the form of the Notice of Hearing on the Assessment and the Demand for Payment of the Assessment have been presented to the Board; and,

WHEREAS, the form of the Notice Inviting Proposals for the Purchase of the Bonds has been presented to the Board; and,

WHEREAS, it is in the best interests of the citizens of the District, that the Board approve the form of the Demand for Payment and Notice of Hearing on the Assessment, the form of the Assessment, and the form of the Notice Inviting Proposals to Purchase the Bonds and authorize the execution of such documents in a timely manner; and

WHEREAS, the Board has previously approved the firm of Young, Smith & Peacock to serve as financial advisor for the project.

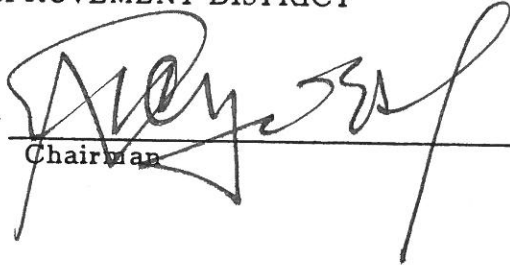
THEREFORE, BE IT RESOLVED THAT:

1. The Assessment is approved as presented and the District Staff is authorized to execute, mail, and publish the Demand for Payment and the Notice of Hearing on the Assessment, in a timely manner, said Notice establishing a hearing date as prescribed by law.
2. The form of the Assessment is hereby approved and the Superintendent of Streets is authorized to sign and record the same, as required by law, in a timely manner.
3. The form of the Notice Inviting Proposals for the Purchase of the Bonds is hereby approved and the Chairman is authorized to execute the same; such form may be amended prior to its execution upon the advice and consent of bond counsel.
4. That the firm of Young, Smith & Peacock, Inc. is reaffirmed as the designated financial advisor to the District, with the consent and understanding of the District that the financial advisor may offer to purchase, and may purchase any bonds issued and sold by the District.

ADOPTED this 25th day of April, 1988.

FOREST TRAILS UNIT TWO COUNTY
IMPROVEMENT DISTRICT

By


Chairman

ATTEST:



DZ5/ResFTII